

August 14, 2025

To,
The Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street, Mumbai – 400001

Scrip Code : 544361

Subject : Outcome of the Meeting of the Board of Directors of Covance Softsol Limited (“the Company”) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Listing Regulations, we hereby inform your good office that the Board of Directors of Covance Softsol Limited (“**the Company**”) at their meeting held today i.e., **Thursday, August 14, 2025**, has inter-alia considered and approved the fundraising by way of the issue of fully-paid up equity shares of the Company to its eligible shareholders as on the record date (to be notified later) on a right basis (“**Rights issue**”), for a maximum amount up to **Rs. 7.5 Crore (the “Issue”)**, subject to receipt of necessary approvals, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI (ICDR) Regulations**”), as amended, and other applicable laws.

Further, the Board has constituted a ‘**Rights Issue Committee**’ to decide other terms and conditions of the Issue, including but not limited to the issue of the combination of eligible securities, issue size, issue price, rights entitlement ratio, record date, timing, terms and schedule of payment, from time to time, etc.

Furthermore, necessary information in respect of the issuance of securities as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, read with Regulation 30 of Listing Regulations as amended from time to time is annexed herewith as **Annexure A**.

The Meeting of the Board of Directors commenced at 4.00 PM and concluded at 7.00 PM.

You are requested to kindly take the above information for your records.

For Covance Softsol Limited

Bhaskar Rao Madala
Director
DIN: 00474589

COVANCE SOFTSOL LIMITED

CIN: L62011TS2023PLC175979

Registered Office: Plot No. 4, Software Units Layout, Madhapur, Hyderabad-500081, Telangana, India.
Email: cs@covance.ai | Website: www.covance.ai | Tel. No.: +91 40 42568500 | Fax No.: +91 40 42568600



Annexure A

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

In case of Issuance of Securities:

| S. No | Particulars | Details |
|-------|---|---------------------------------|
| 1. | Type of securities proposed to be issued | Fully paid-up Equity Shares |
| 2. | Type of issuance | Rights Issue |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued. | Up to Rs. 7.50 crore, in total. |

For Covance Softsol Limited

Bhaskar Rao Madala

Director

DIN: 00474589

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